# Mid-Value program overview

**INDIVIDUAL GIVING TRACK** 

Samantha Sargisson

**RSPCA QUEENSLAND** 

Individual Giving Track Sponsored By:





### How we started...

- Investment from GM, CEO and Board
  - New created role/ launched program July 2023
- Inspiration from the sector...
  - FIA Conference 2023
  - More Strategic (Cost of Living May 2023)
  - Benchmarking Project
- Define strategy Donors who give \$500 -\$5000 (single gift or cumulative)
- Let's go!





# Matched Giving — Identify within donor database

- Annual Donor Survey (EDM and DM)
  - Sent to 25,000
  - Total responses to Survey 808
  - 148 responded with interest (18%)



- In the coming month, we're running a special appeal that will support unwanted and neglected animals to have a second chance in life. But it's only possible with the help of a special group of donors willing to pledge a gift of \$500 or more to inspire the wider public. Would you be interested in joining this special group and contributing to the appeal's success?
- 100 identified prospects
  - Initial letter (DM)
  - Follow up phone call (48% contact rate)
  - Second follow up letter with pledge form (received 24% of income through 2<sup>nd</sup> DM)





# Matched Giving — Identify within donor database

### Results – Total Value \$12,700

- 100 prospects where identified (25% of those became matched givers)
- Average matched amount \$512
- 52% of donors largest gift
- 80% of donors hadn't previously donated to this campaign
- 66% are confirmed bequestors
- 37% are regular givers

### **Second Gift Rate**

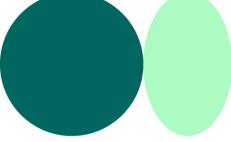
32% when donating their second gift, donated similar or higher value
 (within a 3 month timeframe)



### Meet Brenda & Keith...

- Donating since 2007
- Confirmed Bequestors
- Average donation \$100
- Became Matched Partner donating \$500
- Second gift to the same value 3 months later
  - Christmas donation to inspire grandchildren to care for neglected and abused animals





# Existing campaign — uplift stewardship

- Tax Appeal (MV)
  - High Value packs (extra lifts)
  - Invite to donor event (new addition )
  - Personalised hand-written message
  - Thank you calls before appeal arrived to donors who had given to 2022 Tax appeal

#### Results

- 61% increased their donation amount from their last gift
- 32% gave the same amount

### Guardian Angel (MV)

- High Value packs (extra lifts)
- Calander
- Personalised hand-written message
- Thank you/ Christmas calls

#### Results

- 61% increased their donation amount from their last gift
- 22% gave the same amount **CONFERENCE**



# Meet Wayne...

- Donating since 2019
- Increased donation by 20% after MD Tax campaign
- 130% increase after 6 months of stewardship
- Wayne prefers to communicate over text message



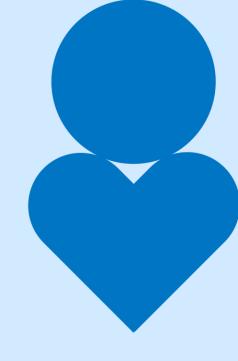


## Personal Key takeouts

- Utilizing existing campaigns
  - 61% of Mid-value donors increased their gift from both appeals
- Supporter journey consistency
  - Empower ALL of fundraising team to make thank you/ stewardship calls – RECORD notes ©
- Creative ways to share impact
  - SMS (30 second impact/ thank video)



FIA Conference 2024



# Thank you



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