How Greenpeace doubled its major gifts, and how benchmarking helped

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- How does benchmarking help you to improve?
- The 2023 Benchmarking Study key results
- 'Growing with purpose' at Greenpeace our strengths
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What measures are important comparisons?

- Total MG Program Income (gross and net)
- Total Active Major Donor Count
- Average annual total per Major Donor
- Return on Investment (gross income/costs)
- Retention (count and value)



How might benchmarking help?

- Which comparisons?
 - Same sector
 - Similar scale
 - Same \$ thresholds (for average comparisons)
- Are top benchmarks attainable for us?
- If we are below average, why?



Australian major gifts benchmarking study

- 22 organisations in 2023
- Statistics, but not individual transactions or donors
- Organisations' statistics mutually identified
- Greenpeace participation 2018 to 2023
 - Relevant comparisons e.g. WWF, Australian Conservation Foundation, Bush Heritage Australia



Australian Major Gifts Benchmarking Study

Thanks to the 2023 participants:

Anglicare Sydney Australian Conservation Foundation Baptist World Aid Australia Bush Heritage Australia Cancer Council NSW Compassion Australia Eastern Health Foundation for Australia's Most Endangered Greenpeace Guide Dogs Western Australia Jesuit Mission LifeLine Australia Medecins Sans Frontieres Mission Australia North Foundation Peter MacCallum Cancer Foundation Plan International Australia St Vincent's Curran Foundation & Hospitals NSW St John of God Foundation Wesley Mission Queensland

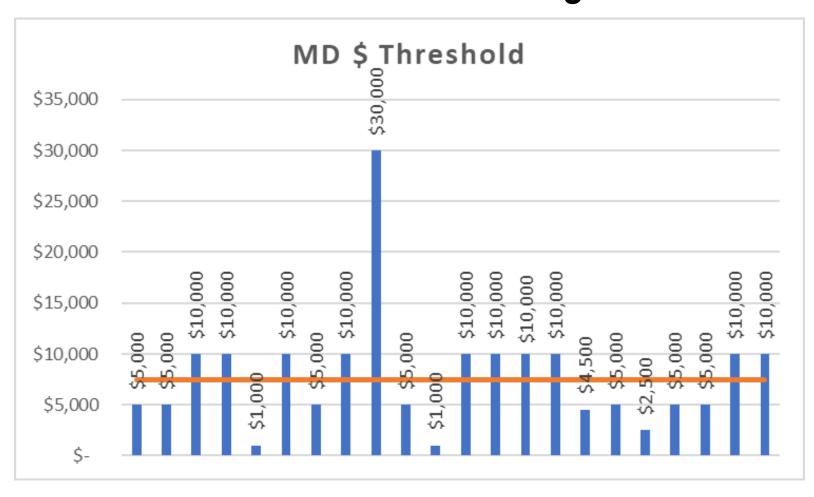


Australian Major Gifts Benchmarking Study

- Definitions of major donors
- Sources of new prospects
- Average gift sizes for different methods of major gifts
- Untied, thematic, specific purpose gifts
- Retention
- ROI



Definitions - 2023 Study



Not correlated to success, except to average gift

Multiple counting rules

Select by reverse engineering



Top Sources* of Major Donors

2019 Study	2023 Study
1.Other	1.Website
2.Direct Mail	2. Unknown (historical)
3.Unknown (historical)	3. Referral
4.Unsolicited	4. Unsolicited
5.Telemarketing	5. Direct Mail



^{*}Highest averages per category per organisation. First ever source

Average Per Major Donor Per Year*

All major donors \$29,900

Individual solicitation \$40,100

Direct marketing \$15,500

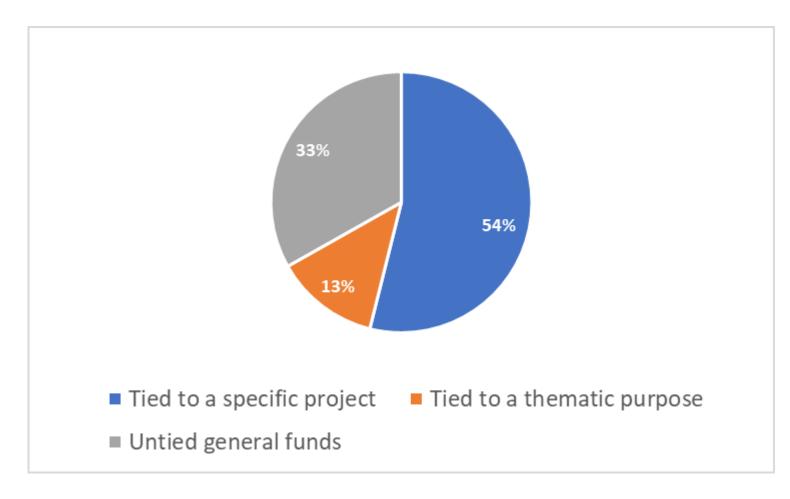
Events \$15,200

Unsolicited \$11,000

*All participants, 2023



Major Donor Directed Donations 2023





Major Donor Directed Donations 2023

- Highest value donors quartile (largest donors) have average 64% as "tied to specific project"
- Lowest value donors quartile have average 42% as "tied to specific project"....BUT
- Test whether "tied" is necessary for the donor and to maximise gifts
- Test "thematic" alternatives



Major Donor Retention 2023*

- Retention by count
 - o Range 93% 47%
 - Average 72%
- Retention by value
 - Range 172% 25% (big donations create big YOY variance)
 - Average 91%

*Static cohort measured (major donors in 2022, same donors only in 2023)



Major Donor Program ROI 2023*

- Range 32.0 x to 2.9 x
- Median 10.0
- Favourable factors: size of total fundraising program, longevity of fundraising program
- No clear association: longevity of major gifts program, cause sector, major gifts as a share of total fundraising



Concluding....Using Benchmarking with Management and Boards

- Caution about "simple" extrapolation average gift per MD example
- Need to explain meanings thematic donations product example
- Need to explain context ROI example





'Growing with purpose'

- In six years to CY2023, Greenpeace increased its major gift income from \$1.8m to \$5.8m. In this period we invested heavily in the organisation and will now look to maintain our current scale and impact in the world.
- By 2026 we hope to be raising \$10m per year in major gifts (\$27m in total between 2024-2026).



NB: Definition of a major gift = \$10,000 in CY. 100% individuals, private trusts and foundations. 16

Case for support



- We are a global, independent environmental campaigning organisation.
- In 2024 our core campaigns include:
 - WA Gas: Protecting whales off the coast of WA from the biggest fossil fuel project currently proposed (Woodside's Burrup Hub)
 - Forests: A corporate engagement campaign to end deforestation in Australia
 - Pacific: Amplifying Pasifika voices in support of an Advisory Opinion on climate consequences at the International Court of Justice and;
 - global campaigns, including oceans protection.



"If Greenpeace uses our unique set of capabilities in deep collaboration with allies to clear the path of blockers and advocate clear solutions, then we will catalyse systems change to enable Australia to transition away from fossil fuels and ecological destruction at emergency speed and scale."

Greenpeace benchmarking findings from 2018 to 2023

	2018	2023
Total MD income	\$1.77 mill	\$5.82 mill
ROI	7.6 x	17.1 x



What changed, and how?

	2018	2023
average p.a. per MD	\$3,800	\$129,500 (or \$86,300 excluding largest single major donor)
MD retention count*	73%	74%
MD retention value	65%	154%
MDs - appeals share by value	4%	11%
MDs - relationship management	86%	88%
by value		
MD staff FTE*	2	2.6





Our strengths, and next steps





GREENPEACE

Summary



Useful Insights on Your Program

- Compare with this Study average and range
 - Retention rates
 - Average gift per major donor per year
 - Proportions of general, thematic and specific project funds
 - Return on investment multiple





Thank you



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